

ROCHE BAY
PUBLIC LIMITED COMPANY
Financial Statements
for the six months ended 30 September 2002

ROCHE BAY PUBLIC LIMITED COMPANY

PROFIT AND LOSS ACCOUNT

For the six months ended 30 September 2002

	September 2002 \$	September 2001 \$
Expenditure		
Administration fees	130,407	13,500
Retained loss for the year	<u>(130,407)</u>	<u>(13,500)</u>
Retained losses brought forward	<u>(182,500)</u>	<u>(155,500)</u>
Retained losses carried forward	<u><u>\$ (312,907)</u></u>	<u><u>\$ (169,000)</u></u>

ROCHE BAY PUBLIC LIMITED COMPANY

BALANCE SHEET **as at 30 September 2002**

	September 2002	September 2001
	\$	\$
Investments – Mining Properties	4,715,715	4,708,435
Creditors: amounts falling due after more than one year	(3,838,832)	(3,706,495)
Total Net Assets	<u>\$ 876,883</u>	<u>\$ 1,001,940</u>
Capital and Reserves		
Called up Share Capital	53,385	53,379
Share Premium Account	1,136,405	1,131,061
Profit and Loss account	(312,907)	(169,000)
Total Shareholders' Funds	<u>\$ 876,883</u>	<u>\$ 1,001,940</u>